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TIMES CHINA HOLDINGS LIMITED

時代中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1233)

**US\$100,000,000 5.55% SENIOR NOTES DUE 2024
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE
US\$400,000,000 5.55% SENIOR NOTES DUE 2024)
(Stock Code: 40707)**

Joint Lead Managers and Joint Bookrunners

Deutsche Bank

Credit Suisse

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

References are made to (a) the notice of the Company dated 4 June 2021 regarding the US\$400,000,000 5.55% senior notes due 2024 issued by the Company on 4 June 2021 (the “**Original Notes**”) and the listing of the Original Notes on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 7 June 2021 and (b) the announcement of the Company dated 20 July 2021 regarding the issue by the Company of US\$100,000,000 5.55% senior notes due 2024 additional to the Original Notes (the “**Additional Notes**”). The Original Notes were described in the offering memorandum dated 27 May 2021.

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange) only, as described in the supplemental offering memorandum dated 20 July 2021. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 28 July 2021.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 27 July 2021

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.