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TIMES CHINA HOLDINGS LIMITED

時代中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1233)

VOLUNTARY ANNOUNCEMENT

REMITTANCE OF FUNDS IN RELATION TO REPAYMENT OF 5.75% SENIOR NOTES DUE 2022 (Stock Code: 5445) AND 5.3% SENIOR NOTES DUE 2022 (Expired Stock Code: 40654)

This is a voluntary announcement made by Times China Holdings Limited (the “**Company**”).

References are made to (i) the announcement of the Company dated 20 April 2017 in relation to the issuance of 5.75% senior notes due 2022 in the aggregate principal amount of US\$225,000,000 (the “**5.75% Notes**”) and the announcement of the Company dated 15 April 2021 in relation to the issuance of 5.3% senior notes due 2022 in the aggregate principal amount of US\$200,000,000 (the “**5.3% Notes**”, together with the 5.75% Notes, the “**Notes**”); (ii) the formal notices of the Company dated 26 April 2017 and 22 April 2021 in relation to the listing of the 5.75% Notes and the 5.3% Notes respectively on The Stock Exchange of Hong Kong Limited; and (iii) the announcements of the Company dated 12 January 2022, 28 January 2022 and 28 February 2022 in relation to the partial repurchases and cancellations of the Notes.

The Company has arranged the remittance of all necessary funds to the trustee of the 5.75% Notes and the 5.3% Notes for the repayment of all outstanding principal amount and accrued interest of the 5.75% Notes and the 5.3% Notes before their maturity dates on 26 April 2022 and 20 April 2022, respectively. The dates of remittances for the 5.75% Notes and the 5.3% Notes are 22 April 2022 and 14 April 2022, respectively.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 22 April 2022

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui, and Mr. Wong Wai Man.